



CRITICAL MINERALS ASSOCIATION (UK)

FEBRUARY 2026

UK & USA SIGN MOU ON CRITICAL MINERALS

UK & CANADA DISCUSS DEEPER COOPERATION ON
CRITICAL MINERALS FOR DEFENSE AND TRADE

CMA (UK) HOSTS SKILLS FOR CRITICAL MINERALS
WORKSHOP WITH IUK



FEBRUARY 2026

Welcome to the CMA (UK) Monthly Newsletter, featuring updates on the following news stories:

- UK & US Sign MoU on Critical Minerals
- UK & Canada PMs Discuss Trade and Defense Cooperation
- US Hosts Inaugural Critical Minerals Ministerial
- CMA (UK) Speaks at IUK Materials Research Exchange 2026
- CMA (UK) & APPG for Critical Minerals Visit Washington D.C.
- CMA (UK) & IUK Host Skills for Critical Minerals Workshop
- Australian High Commission Hosts R&D Mission to the UK
- UK Government Hosts UK Pavilion at Mining Indaba 2026
- National Wealth Fund Launches Strategic Ambitions for 2035
- Anglo American Secures Partner Investment from Mitsubishi
- EXIM Expresses \$225M Funding Interest in Cornish Metals
- Agratas (Tata Group) Advances Construction on UK Battery Plant
- Minviro Celebrates One Year Anniversary of XYCLE Software
- Welcoming Sedgman to the Association
- Welcoming Empire Metals to the Association
- CMA (UK) to Chair Critical Minerals Session at Innovation Zero
- News Round Up: Cobalt, Copper, Graphite, Lithium, Nickel, Manganese, Rare Earth Elements, Tin, Tungsten, Vanadium
- Events Calendar 2025

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Editor: Eileen Maes

Contributors: Elliott Trickey, Nareeka Ahir, Francesca Serena Truono, Niall Beamish, Henry Hills



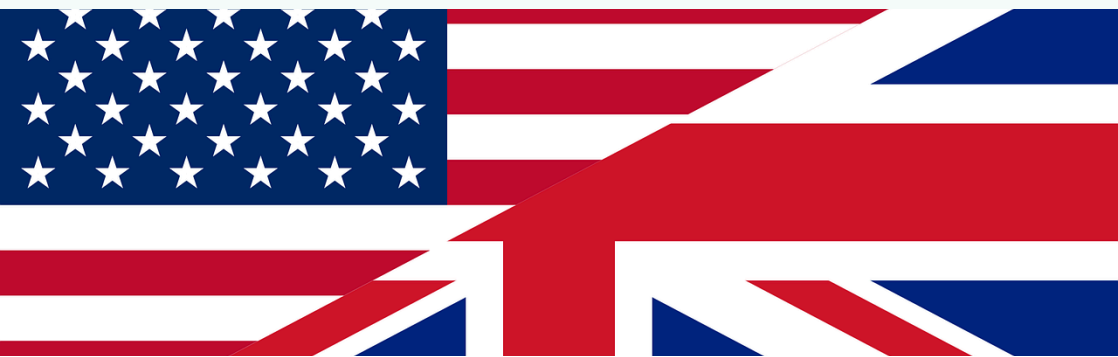
UK & US SIGN MOU ON CRITICAL MINERALS

On 5 February, the United Kingdom and the United States have signed a Memorandum of Understanding (MoU) in Washington D.C. on critical minerals to strengthen cooperation on securing and diversifying supply chains. The agreement reflects a shared commitment to accelerate mining and processing efforts, encourage investment, and enhance resilience across both nations' industrial bases.

Under the MoU, the UK and US intend to work together to mobilise government support, incentivise private sector investment, streamline permitting processes, and explore joint efforts to address market challenges and supply chain vulnerabilities. The collaboration aims to bolster domestic capabilities while supporting secure, diversified, and fair markets for critical minerals.

By aligning policy approaches and strengthening industry collaboration, the UK and US aim to reduce reliance on concentrated supply chains and reinforce long-term resilience across key sectors.

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UK, CANADA DISCUSS TRADE & DEFENCE COOPERATION

On 17 February, UK Prime Minister Keir Starmer and Canadian Prime Minister Mark Carney engaged in discussions on deepening economic and security ties between the two nations. The leaders highlighted progress under the Canada-UK Economic and Trade Working Group, with intensified collaboration in digital trade, critical minerals and sovereign AI infrastructure forming a central part of their discussions.

They also touched on wider trade dynamics, including ongoing negotiations involving the Comprehensive and Progressive Agreement for Trans-Pacific Partnership, as both nations seek to expand market access and strengthen supply chains in key sectors.

A key focus of the talks was defence cooperation, particularly the proposed Defense, Security and Resilience Bank (DSR Bank), which aims to unlock private capital to support defence and security firms across allied supply chains.

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Image Credit: Tick Resources





US HOSTS CRITICAL MINERALS MINISTERIAL

On 4 February, the United States convened 54 countries and the European Commission for the inaugural Critical Minerals Ministerial, marking a shift toward a more institutionalised supply chain framework.

Ministers launched the Forum on Resource Geostategic Engagement (FORGE) to coordinate policy, mobilise capital, and address market volatility, while the United States also signed 11 bilateral agreements. Separately, President Trump announced “Project Vault,” a US\$12 billion strategic minerals stockpile aimed at securing a 60-day emergency supply and stabilising domestic markets.

Together, the measures signal an expanded American focus on minerals diplomacy, with implications for trade, investment, and global supply chains.

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CMA SPEAKS AT IUK MATERIALS RESEARCH EXCHANGE

From 18 to 20 February, Becca Kirk and Kirsty Benham attended the Innovate UK (IUK) Materials Research Exchange (MRE) at the Business Design Centre in London.

They attended the Impact Celebration event with Less Common Metals and Ionic Technologies, which celebrated the real-world impact of the CLIMATES programme - a £15 million IUK initiative aimed at supporting rare earth element (REE) innovation across the value chain. Together the consortium has enabled the growth of globally competitive REE supply chain capability in the UK.

Kirsty chaired a panel on REE supply chains panel, delving into the UK's opportunity to strengthen resilience through operations, research, and the circular economy. Becca also led a session on the Skills for Critical Materials Project.

Thank you to IUK for an excellent event, and inviting the CMA to speak. It was a pleasure to catch up with our members, including HyProMag and the Camborne School of Mines, and to celebrate the milestones achieved in the past year.

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CMA UK HOSTS CRITICAL MINERALS SKILLS WORKSHOP

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On 18 February, the CMA (UK) hosted a Skills for Critical Minerals workshop at the Geological Society in collaboration with Innovate UK.

The workshop built upon the findings of the CMA (UK)'s 2025 report on 'Skills Development for the UK Critical Minerals Midstream and Recycling Sectors', expanding the scope to the entire value chain and public perceptions of the sector.

Insights from the workshop, as well data collected from our public surveys and stakeholder interviews, will inform a UK Skills Roadmap for Critical Minerals. The roadmap aims to recommend a set of deliverables to UK government for the accelerated growth of the skills and training needed to achieve the UK's Critical Minerals Strategy, Vision 2035.

Thank you to our speakers and everyone who attended the workshop. If you're interested in getting involved with the project and providing your insights, please reach out to becca@criticalmineral.org

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CRITICAL MINERALS APPG VISITS WASHINGTON D.C.

From 4 to 6 February, our Government Affairs Associate Elliott Trickey, and Noah Law MP, Chair of the All-Party Parliamentary Group (APPG) for Critical Minerals, attended a series of meetings in Atlanta and Washington D.C. with policy advisors to US Senators and officials at the US Department for Energy (DoE).

Conversations focused on shared policy priorities, supply chain resilience, investment frameworks, and opportunities for closer coordination between the UK and US. The visit was particularly well timed following the UK-US Memorandum of Understanding, which underscores both governments' commitment to deeper cooperation in this area.

The CMA (UK) looks forward to continuing to deepen dialogue with partners in Washington and supporting greater alignment between the UK and US on securing critical mineral supply chains.

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CMA UK ATTENDS AUSTRALIA HOUSE R&D RECEPTION

On 16 February, the Australian High Commission to the UK welcomed the Australian Critical Minerals R&D Hub Science Delegation to the United Kingdom, including officials from the National Science Agency (CSIRO), Geoscience Australia, Australian Nuclear and Science Technology Organisation (ANSTO), Department of Industry, Science and Resources (DISR), and Department of Defence.

The Hub visited the UK on a mission to strengthen Australia-UK cooperation in critical minerals R&D and supply chain resilience by creating connections with UK business and industry leaders, government, and researchers.

Our External Affairs Manager, Eileen Maes, was delighted to attend the reception at Australia House and catch up with members and colleagues across UK and Australian government. We look forward to supporting collaborations with our Australian partners across the value chain.

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UK PAVILION AT AFRICAN MINING INDABA 2026

From 9 to 12 February, Investing in African Mining Indaba convened government officials, investors and companies in Cape Town for the largest edition in its 32 year history. Discussions focused on governance, strategic partnerships and the role of mineral resources in long-term economic development.

Sessions examined partnership models to mobilise capital, regulatory stability and the role of strategic minerals in industrial policy. More than 600 young professionals also participated in workforce-focused programming.

The UK fielded an official delegation and hosted a UK Pavilion at the conference. During the week, it advanced critical minerals partnerships and announced the UK-Anglo American Impact Finance Facility to support SMEs.

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NATIONAL WEALTH FUND LAUNCHES NEW STRATEGY

On 27 January, the National Wealth Fund (NWF) unveiled its strategic plan for the next five years. Their ambitions now focus on three key pillars to deliver on the UK Government's Growth and Clean Energy missions, including "strengthening sovereign and strategic capabilities by investing in growth opportunities underpinning the UK's national security, enabling UK leadership in industries of the future, and backing domestic supply chains for growth and resilience. This includes critical minerals, defence, green steel and AI."

Critical minerals are 1 of the 25 sectors that the NWF will pursue investment opportunities in, targeting high growth, innovative projects to accelerate the delivery of core infrastructure. Other priority sectors include EVs, battery manufacturing, AI, semiconductors, quantum technologies, defense, advanced materials, aerospace, and offshore wind - all of which require critical minerals.

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**NATIONAL
WEALTH
FUND**

Unlocking the UK's Future
our Five-Year Strategic Plan to 30/31



ANGLO AMERICAN SECURES MITSUBISHI INVESTMENT

On 20 February, Anglo American announced a new investment agreement with Mitsubishi Corporation to support the continued development of the Woodsmith Mine in North Yorkshire. The project, which will produce the natural mineral fertiliser POLY4 from polyhalite, represents one of the most significant mining developments in the UK and has already contributed almost £2 billion to the regional economy while supporting over 1,000 jobs since construction began in 2017.

Under the agreement, Mitsubishi will provide financial and commercial backing to help accelerate pilot sales and build global demand for POLY4, leveraging its extensive networks across the food and agriculture sectors. The investment builds on the longstanding relationship between the two companies and provides continued support for Woodsmith as it progresses towards a final investment decision expected from 2028, reinforcing the UK's ambition to become a major global producer of sustainable fertiliser.

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AngloAmerican



EXIM EXPRESSES \$225M INTEREST IN CORNISH METALS

On 5 February, Cornish Metals announced that the Export-Import Bank of the United States (EXIM) has expressed interest in providing as much as US\$225 million in funding for their South Crofty tin mine project in Cornwall.

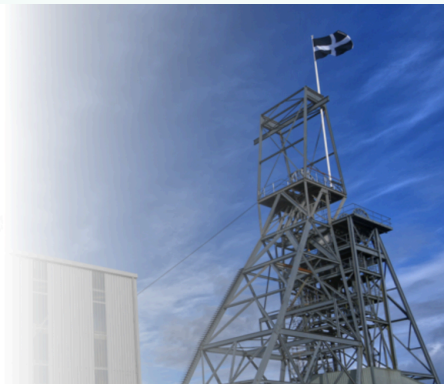
In the EXIM's letter of interest (LOI), the credit agency said the funding would be conditional on the mine providing the US with "a responsible supply" of tin, classified as critical mineral on both the US and UK critical minerals lists.

Around two-thirds of the world's tin supply comes from China, Myanmar, and Indonesia, making countries like the US and UK vulnerable to supply shocks.

Don Turvey, CEO of Cornish Metals, says the LOI is a "testament to the quality and strategic importance of South Crofty" and its "potential to become the first new tin producer in the Western world."

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CornishMetals





AGRATAS HITS MILESTONE AT UK BATTERY PLANT

On 10 February, Agratas, the global battery business of the Tata Group, announced that it has successfully completed the steel frame for Building One of their new facility, a key achievement in the multi-billion-pound project.

The massive frame rises to 34 metres at its highest point, using 23,000 tonnes of steel, comparable to the amount used to build Wembley Stadium. All steel was sourced from UK suppliers, underscoring the project's contribution to domestic manufacturing and supply chains.

This milestone paves the way for the next phase of construction, including external cladding, roofing installation and internal fit-out, bringing the facility closer to its planned operational phase.

The battery plant is set to become the largest of its kind in the UK. It will produce advanced battery cells for the automotive sector and energy storage solutions, playing a central role in the nation's clean technology and energy transition ambitions.

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FIND OUT MORE ABOUT MINVIRO'S XYCLE SOFTWARE

As critical mineral supply chains face increasing regulatory scrutiny, investor expectations, and disclosure requirements, environmental data is becoming a core part of due diligence. Organisations are under pressure not only to report impacts, but to demonstrate where data comes from, how it is validated, and how it can be defended under review.

Life cycle assessment plays a growing role in this shift, particularly where impacts sit upstream across mining, refining and chemical processing stages. However, scaling LCA across complex, multi-tier supply chains remains challenging, with supplier data consistency, traceability and auditability emerging as key failure points.

XYCLE is Minviro's life cycle assessment software developed to support organisations operating across complex supply chains. It enables structured supplier data collection, repeatable modelling and clear audit trails, helping sustainability, procurement and technical teams to build confidence in environmental decision-making.

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XYCLE



Featured in Verdantix Smart Innovators:
LCA Software 2025 report





WELCOMING SEDGMAN TO THE ASSOCIATION

We are delighted to welcome Sedgman to the association, a leading provider of minerals processing engineering and infrastructure solutions for the resources sector. With decades of global experience in critical minerals, the company supports the rapid growth of energy transition supply chains and emerging CRM-driven processing needs.

From resource to market, Sedgman's end-to-end capabilities accelerate delivery while reducing project risk. Backed by proven technical expertise in mineral processing, hydrometallurgy, refining and circular economy solutions, Sedgman helps its clients to maximise recoveries, improve efficiency, and achieve long-term performance.

Sedgman's portfolio includes more than 250 high performing processing plants and related mine infrastructure worldwide, and has delivered over 600 critical and precious minerals projects and studies globally. Sedgman is supported by the financial strength of the ACS Group.

Image Credit: Tech Resources

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SEDGMAN



WELCOMING EMPIRE METALS TO THE ASSOCIATION

The CMA (UK) is delighted to welcome Empire Metals Ltd to the association!

Empire Metals is an AIM listed and OTCQX traded exploration & resource development company. Their primary focus is on developing Pitfield, an emerging titanium project in Western Australia.

The titanium discovery at Pitfield is of an unprecedented scale, and hosts one of the largest and highest-grade titanium reported globally. Conventional processing has produced a high purity product grading 99.25% TiO_2 , suitable for titanium sponge metal or pigment feedstock.

With excellent logistics and established infrastructure, including rail links to deep-water ports with direct access to Asia, Europe, Saudi Arabia, and the USA, Pitfield is ideally positioned to supply the growing global demand for titanium and other critical minerals.

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Image Credit: Tech Resources



Empire Metals



CMA (UK) TO CHAIR SESSION AT INNOVATION ZERO

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On 29 April, our External Affairs Manager, Eileen Maes will be moderating a panel discussion on 'Critical Minerals: The New Frontier of Supply Chain Security' at Innovation Zero.

Critical minerals are the backbone of the clean energy transition, but surging demand and concentrated supply chains raise risks of dependency, disruption and potential conflict. The way governments, investors and businesses manage these challenges is key to shaping the pace and stability of the global transition.

Panellists will explore how innovation across extraction, refining and recycling technologies can strengthen security and reduce impacts, and how countries and companies can diversify their supply chains and reduce dependence on dominant producers in an increasingly volatile world.

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28–29 April 2026

London, UK



Transforming systems for a low carbon economy



NEWS ROUNDUP

The following news articles from Argus Media, Mining Weekly, Mining Magazine, Financial Times, and others, provide an overview of critical mineral mining for:

- Cobalt
- Copper
- Graphite
- Lithium
- Nickel
- Manganese
- Rare Earth Elements
- Tin
- Tungsten
- Vanadium

The Critical Minerals Association (UK) takes no credit for any articles and makes no endorsement of any of the content.



Cobalt

- Africa
 - Democratic Republic of Congo [09.02.26]
 - DRC mandates copper and cobalt miners to allocate 5% of their share capital to local employees from July 31.
 - [Read the article here.](#)
 - Democratic Republic of Congo: Entreprise Générale du Cobalt (EGC) [12.02.26]
 - EGC announces its first copper and cobalt shipments to Swiss traders Trafigura and Mercuria, using the Lobito Corridor to transport materials.
 - [Read the article here.](#)
 - Democratic Republic of Congo: Virtus Minerals [06.02.26]
 - US-backed Virtus Minerals acquires Chemaf SA's copper-cobalt assets in the DRC Copperbelt.
 - [Read the article here.](#)
 - Madagascar: Sumitomo Corporation [18.02.26]
 - Sumitomo's Ambatovy nickel-cobalt project in Madagascar remains shut after cyclone damage, with assessments underway and no restart timeline.
 - [Read the article here.](#)
- South America
 - Cuba: Sherritt International [17.02.26]
 - Due to fuel shortages, Sherritt International will halt nickel and cobalt production at its joint venture in Moa, as the Cuban economy faces severe constraints.
 - [Read the article here.](#)

Copper

- Africa
 - DRC: Copper Intelligence Inc. [06.02.26]
 - African Discovery Group rebrands as Copper Intelligence Inc. and agrees to acquire Butembo.
 - [Read the article here.](#)
 - DRC: Glencore & Orion CMC [05.02.26]
 - Glencore signs MoU for a 40% stake in Orion CMC's Mutanda and Kamoto DRC assets (US\$9bn).
 - [Read the article here.](#)
 - Botswana & Namibia: Oscillate PLC [09.02.26]
 - Oscillate agrees to acquire Kalahari Copper Limited, securing high-potential copper-silver tenements.
 - [Read the article here.](#)
- North America
 - Panama: First Quantum Minerals [09.02.26]
 - A government audit of Cobre Panama says environmental compliance metrics are still being defined, while ore stockpile processing has been approved.
 - [Read the article here.](#)
- Oceania
 - Australia: Harmony Gold [10.02.26]
 - Harmony Gold says newly acquired CSA copper mine will need two-year capital revamp to address ventilation and flexibility issues.
 - [Read the article here.](#)

Graphite

- Asia
 - Saudi Arabia: Northern Graphite [06.02.26]
 - Northern Graphite to build a US\$200m battery material plant in Saudi Arabia, in partnership with Al Obeikan Group.
 - [Read the article here.](#)
- Europe
 - Germany: Focus Graphite [17.02.26]
 - Focus Graphite engages German investor relations firm to expand visibility in Europe.
 - [Read the article here.](#)
- North America
 - United States [17.02.26]
 - US Department of Commerce imposes anti-dumping and countervailing duties on Chinese battery-grade graphite, with tariffs of at least 160%.
 - [Read the article here.](#)
 - United States: Graphite One [19.02.26]
 - Graphite One, a Canadian company with a graphite project in Alaska, raises C\$35 million to advance its plant and secure a US graphite supply chain.
 - [Read the article here.](#)
- Oceania
 - Australia: Idemitsu [04.02.26]
 - Idemitsu, alongside Graphinex, Marubeni, and NSC, will develop a Japan-Australia supply chain for natural graphite anode materials.
 - [Read the article here.](#)

Lithium

- Africa
 - Ghana: Atlantic Lithium [03.02.26]
 - Lawmakers weigh the ratification of the Ewoyaa mine after a revised deal was submitted.
 - [Read the article here.](#)
- Asia
 - India [30.01.26]
 - Indian government launches 15% capital subsidy and incentives to attract US\$1.4 billion for lithium and nickel processing plants.
 - [Read the article here.](#)
- South America
 - Bolivia: European Union [09.02.26]
 - EU announces €11 million for environmental and sustainable lithium value chain support.
 - [Read the article here.](#)
 - Chile: Rio Tinto, Codelco [12.02.26]
 - Chile's updated National Lithium Strategy contract with Codelco and Rio Tinto targets 55,000 tonnes LCE annually from 2033.
 - [Read the articles here.](#)
 - Chile: ENAMI [10.02.26]
 - ENAMI regains state-operator status after legal validation of its Salares Altoandinos project.
 - [Read the article here.](#)

Manganese

- Africa
 - South Africa: Exxaro Resources [10.02.26]
 - Exxaro completes acquisition of Kalahari manganese field in South Africa.
 - [Read the article here.](#)
 - South Africa: Exxaro Resources [13.02.26]
 - Exxaro joins International Manganese Institute, joining global consortium of manganese miners and processors.
 - [Read the article here.](#)
- North America
 - Canada: AE Fuels Corporation [17.02.26]
 - AEF commences tests targeting manganese sulphate production.
 - [Read the article here.](#)
- Oceania
 - Australia: Element 25 [11.02.26]
 - Element 25 advances Butcherbird manganese expansion project in Western Australia.
 - [Read the article here.](#)
 - Australia: Accelerate Resources [16.02.26]
 - Accelerate Resources announces high-grade manganese discoveries at Woodie Woodie North project.
 - [Read the article here.](#)

Nickel

- North America
 - Canada: Canada Nickel [03.02.26]
 - Canada Nickel announces filing of technical reports for resource estimates at nickel sulphide projects.
 - [Read the article here.](#)
 - Canada: Vale, Exiro Minerals, Orion Resource Partners, Canada Growth Fund [19.02.26]
 - Vale agrees to sell control of Thompson nickel mine complex in Manitoba to trio of investors.
 - [Read the article here.](#)
 - United States: Green Bridge Metals Corp. [19.02.26]
 - Work advances towards drilling at copper-nickel project in Minnesota.
 - [Read the article here.](#)
- Oceania
 - Australia: Ardea Resources [04.02.26]
 - Kargoorlie nickel project receives letters of support for funding.
 - [Read the article here.](#)
- South America
 - Brazil: Bravo Mining [01.02.26]
 - Bravo public offering raises finance for development at Luanga nickel-platinum project.
 - [Read the article here.](#)

Rare Earth Elements

- Africa
 - Gabon: PT Perusahaan Mineral Nasional, New Energy Metals Holdings Ltd [17.02.26]
 - Indonesia and Gabon sign MoU on REEs linked to resources in Gabon.
 - [Read the article here.](#)
 - Mozambique: Altona Rare Earths [09.02.26]
 - US government intends to support development of Altona's Mozambique project.
 - [Read the article here.](#)
- Asia
 - China: CME Group [11.02.26]
 - CME Group works on plan to launch futures contract in REEs.
 - [Read the article here.](#)
- North America
 - United States: Phoenix Tailing Inc. [18.02.26]
 - REE refiner Phoenix raises finance to expand facilities in the US.
 - [Read the article here.](#)
- South America
 - Brazil [21.02.26]
 - India signs REE deal with Brazil to boost trade and development.
 - [Read the article here.](#)

Tin

- Asia
 - China: Shanghai Futures Exchange (SFE) [06.02.26]
 - Tin trading volumes exceed one million metric tonnes in single day, with the SFE registering record levels of trading activity over multiple metal contracts.
 - [Read the article here.](#)
- Europe
 - UK: Cornish Metals [05.02.26]
 - Cornish Metals receives Letter of Intent from Export-Import Bank of the U (EXIM Bank), with an offer of investment of up to \$225 million for their South Crofty tin mine in Cornwall.
 - [Read the article here.](#)

Tungsten

- North America
 - Canada: Nexcel Metals [23.02.26]
 - Nexcel Metals appoints geological data consultant to advance Burnt Hill tungsten project.
 - [Read the article here.](#)
 - United States: American Tungsten [18.02.26]
 - American Tungsten initiates drilling on zero level of IMA mine, with second drill rig now in operation.
 - [Read the article here.](#)

Vanadium

- Africa
 - South Africa: Ironveld [04.02.26]
 - Flooding in Limpopo province forces temporary halt to operations at Ironveld's Lampon mine.
 - [Read the article here.](#)
- North America
 - United States: Anson Resources [17.02.26]
 - Anson aims to begin shallow drilling program in early March at its Yellow Cat project in Utah.
 - [Read the article here.](#)
 - United States [10.02.26]
 - US Defense Logistic Agency signals intent to award five-year vanadium pentoxide supply contracts to Largo and US Vanadium.
 - [Read the article here.](#)
- Oceania
 - Australia: Sumitomo Electric [17.02.26]
 - AVL subsidiary VSUN Energy and Sumitomo Electric sign a partnership for a 500MWh vanadium flow battery project in Kalgoorlie.
 - [Read the article here.](#)
 - Australia [04.02.26]
 - Western Australian government doubles funding for the Exploration Incentive Scheme to A\$18 million, introducing a flat 2.5% royalty on all vanadium products.
 - [Read the article here.](#)

EVENTS CALENDAR

MARCH 2026

- Prospectors & Developers Association of Canada | **PDAC 2026** | Toronto, Canada | 1 - 4 March
 - [Register here.](#)
- Whitmore Group | **ACI Battery Recycling Europe 2026** | London, UK | 4 - 5 March
 - [Register here.](#)
- Benchmark Minerals | **Giga Europe 2026** | Brussels, Belgium | 11 - 12 March
 - [Register here.](#)

APRIL 2026

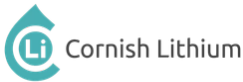
- University of Edinburgh | **UK Energy Storage Conference (UKESE26)** | Edinburgh, Scotland | 15 - 17 April
 - [Register here.](#)
- **UNECE Resource Management Week** | Geneva, Switzerland | 27 April - 1 May
 - [Register here.](#)
- **Innovation Zero 2026** | London, UK | 28 - 29 April
 - [Register here](#)

What's Your Story?





OUR MEMBERS





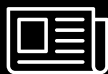
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