



CRITICAL MINERALS ASSOCIATION (UK)

OCTOBER 2025

UK APPG FOR CRITICAL MINERALS HOSTS MEETING

SAVE THE DATE: CMA (UK) 5TH ANNUAL CONFERENCE

CHINA ANNOUNCES FURTHER EXPORT RESTRICTIONS
ON CRITICAL MINERALS



OCTOBER 2025

Welcome to the CMA (UK) Monthly Newsletter, featuring updates on:

- UK APPG for Critical Minerals Convenes Meeting on 29 October
- Save the Date: CMA (UK) 5th Annual Conference on 1 December
- China Announces Further Export Controls on 5 Critical Minerals
- Presidents Trump and Xi Meet for Trade Talks in South Korea
- Trump Tours Asia and Signs Rare Earths Agreement with Japan
- International Energy Agency Publishes Critical Minerals Outlook
- UK & Greenland Resume Trade Talks on Critical Minerals
- UK & India PMs Launch Critical Minerals Collaboration Guild
- UK & France to Formalise Cooperation on Critical Minerals
- Orion Announces DFC-Backed Critical Minerals Consortium
- US & Australia Sign \$2B Critical Minerals Investment Agreement
- DESNZ Identifies Clean Energy Superpower Research Priorities
- CMA (UK) Welcomes Newest Member EnergyPathways Plc
- CMA (UK) Hosts Minerals Careers Fair at Natural History Museum
- Cornish Lithium Produces Lithium Hydroxide in UK Milestone
- Northern Lithium Partners with Kurita and Evove on UK Production
- Zero Waste Scotland Publishes Interactive Systems Maps
- Minviro and Project Blue Collaborate on Copper Sourcing Strategy
- CMA (UK) Speaks at Coalition for Global Prosperity Event
- Innovate UK Launches Critical Materials Global Business Programme
- Cornwall Resources Limited Publishes Standout Drilling Results
- News Round Up: Cobalt, Copper, Graphite, Lithium, Nickel, Manganese, Rare Earth Elements, Tin, Tungsten, Vanadium
- Events Calendar 2025

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SUBSCRIBE

Editor: Eileen Maes

Contributors: Elliott Trickey, Nareeka Ahir, Niall Beamish, Tiffany Sarfo, Francesca Truono



CRITICAL MINERALS APPG CONVENES INDUSTRY MEETING

1

On 29 October, the All-Party Parliamentary Group (APPG) for Critical Minerals convened a meeting on 'Making Critical Minerals Work for the United Kingdom'.

Hosted at the Houses of Parliament ahead of the upcoming G7 summit and updated UK Critical Minerals Strategy, this forum was an opportunity to bring over 50 industry stakeholders together to discuss priority areas of change.

Chair of the APPG Noah Law MP was joined by Vice Chair Baroness Northover and Officer Perran Moon MP to deliver welcoming remarks. They then opened the floor to hear insights from a select group of industry experts from Wood Mackenzie, Ionic Technologies, Fasken, DEScycle, Cornwall Resources, Britainnia Refined Metals, and Anglo American.

After the roundtable discussion, Noah opened the floor to discussion from the audience.

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SAVE THE DATE: CMA (UK) 5TH ANNUAL CONFERENCE

2

Our 5th Annual Conference, Critical Minerals: Transforming the Future, is coming to London on 1 December.

Our conference welcomes 300+ experts across the globe from industry, academia, government & professional services. Our line-up features C-suite executives, UK and foreign ministers discussing the strategic importance of critical minerals, challenges we face to secure responsible supply, and solutions required to address it.

Speakers include the UK Minister for Industry Chris McDonald; International Energy Agency; OECD, Department for Business and Trade; Ministry of Defense; Standard Chartered; UK Export Finance; and leading UK companies such as Ionic Technologies, EMR Group, Mkango Resources, and more. Ours is a must-attend event for anyone interested in the future of critical mineral supply chains.

Interested in speaking, exhibiting, sponsoring, or hosting a side event? Contact eileen@criticalmineral.org

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CHINA ANNOUNCES FURTHER EXPORT CONTROLS

3

On 9 October, China's Ministry of Commerce expanded export controls to include 5 new elements (holmium, erbium, thulium, europium, ytterbium), with new rules targeting semiconductor and defence users.

The move came just 2 days after U.S. lawmakers called for broader bans on chipmaking exports to China, and just weeks before a planned meeting between Presidents Donald Trump and Xi Jinping in South Korea.

Notably, foreign producers using Chinese materials or tech must now comply with Beijing's export rules outside China, and for transactions that don't involve Chinese companies. It remains unclear how China intends to enforce this.

The restrictions will take effect on November 8, but markets are already reacting. Chinese and U.S. rare earths stocks surged yesterday as companies brace for tighter supply.

[READ ON HERE](#)



TRUMP & XI MEET FOR TRADE SUMMIT IN SOUTH KOREA

On 30 October, US President Donald Trump and Chinese President Xi Jinping met for the first time in 6 years in a highly anticipated summit aimed at deescalating trade tensions between the world's two largest economies.

Trump described the talks as "amazing", while Beijing reported that the two parties have reached a consensus to resolve "major trade issues".

Tensions are high since Trump imposed new tariffs on China, prompting retaliations from Beijing earlier this month including additional export controls on critical minerals. While a truce was brokered in May, no agreement was formalised and the future of trade between the two nations remains uncertain.

A trade deal has yet to be signed but in a crucial move, China has agreed to suspend its export restrictions on rare earths.

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TRUMP TOURS ASIA TOUR & SIGNS JAPAN AGREEMENT

5

U.S. President Donald Trump concluded his 6-day tour of Asia this week, marking his most ambitious diplomatic push in the region since returning to office for his second term.

Spanning Malaysia, Japan and South Korea, the tour aimed to secure new trade frameworks, strengthen energy and defence partnerships, and recalibrate relations with Beijing.

In the second leg of his tour, Trump travelled to Japan to meet with the country's first female prime minister, Sanae Takaichi. The two leaders signed a joint Framework for Securing Critical Minerals and Rare Earths through Mining and Processing.

The deal includes next-generation nuclear power reactors, as Tokyo seeks a way to re-enter the export market for its nuclear technology and reduce Chinese dominance over key electronic components.

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IEA PUBLISHES GLOBAL OUTLOOK 2025

6

In May 2025, the International Energy Agency (IEA) published its Global Critical Minerals Outlook 2025, including a detailed assessment of the latest market and investment trends, along with their implications for critical minerals security.

The report provides the most comprehensive snapshot of recent industry developments from 2024 and early 2025. It also offers medium- and long-term projections for the supply and demand of key energy minerals, taking into account the latest policy and technological developments.

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*Shobhan Dhir, Critical Minerals Analyst at the IEA, will deliver a presentation about the 2025 Outlook at our **5th Annual Conference** on **1 December** during London Mining Week. Hear directly from him by registering your place [here](#)!*

Global Critical Minerals Outlook 2025





UK & GREENLAND RESUME TRADE TALKS

7

On 3 October, the UK Department for Business and Trade (DBT) announced that UK Government has resumed trade talks with Greenland.

Negotiations on UK-Greenland trade deal are set to slash tariffs on over £70m of seafood imports, deepen strategic partnership on delivering climate security in the Arctic and North Atlantic, and strengthening cooperation on critical minerals.

UK firms currently hold a third of mining licences in Greenland. "Developing these supply chains responsibly together with Greenland and our partners will safeguard strategically important industries, strengthen British and European long-term economic security and reduce dependence on volatile global markets," said DBT in an official press release.

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INDIA & UK LAUNCH CRITICAL MINERALS OBSERVATORY

8

On 9 October, the UK and India launched a new Critical Minerals Processing and Downstream Collaboration Guild during the Prime Minister's first official visit to India.

PM Starmer was accompanied by a 125-member delegation of business, academic, and cultural leaders, including 10 UK companies in the battery supply chain such as Altilium Clean Technology and Cornish Lithium Plc.

Starmer's discussions with Indian PM Narendra Modi focused on strengthening cooperation in critical minerals, a key issue for energy and emerging technologies. Following the talks, the two leaders also agreed to launch Phase II of the UK-India Critical Minerals Supply Chain Observatory, aimed at ensuring responsible access to critical resources.

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UK & FRANCE TO FORMALISE COOPERATION

At the 3rd UK-France Critical Minerals Policy Exchange in Paris during LME Week, the UK Foreign, Commonwealth and Development Office (FCDO) and France's Ministry for Foreign Affairs has signed a Letter of Intent formalising bilateral cooperation on Critical Minerals.

"This is a major step forward to strengthen our collective resilience and economic security, following the UK-France Summit Leaders' Declaration," said an official statement on LinkedIn by the British Embassy in Paris.

The meeting also marked the signature of a Joint Statement between UK Export Finance (UKEF) and Bpifrance Assurance on collaboration on financing for critical minerals projects.

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ORION PARTNERS WITH US FDC ON MINERALS FUND

10

ON 23 October, Orion Resource Partners LP, a leading global investment firm specialising in metals and minerals, announced the formation of the Orion Critical Mineral Consortium (Orion CMC).

Orion CMC is a mission-driven consortium designed to support the United States and its allied and partner nations to develop secure, responsible, and resilient critical mineral supply chains. Created in partnership with the U.S. International Development Finance Corporation (DFC), the Orion CMC aims to bring together some of the world's leading metals and mining investors and operators, creating a multi-billion platform for critical minerals investments.

The Consortium's combined expertise will invest in and develop critical minerals in emerging and other market jurisdictions, manage offtake, develop domestic processing and integrate and scale cost-effective tech solutions.

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Orion Critical Mineral Consortium

orion

RESOURCE
PARTNERS



US AND AUSTRALIA SIGN \$2B CRITICAL MINERALS DEAL

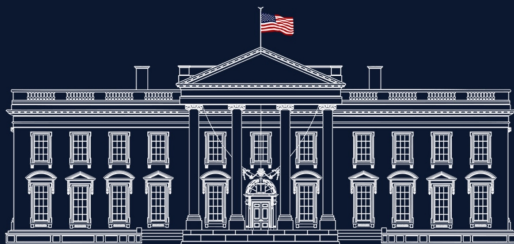
11

On 21 October, U.S. President Donald Trump and Australian Prime Minister Anthony Albanese signed a new critical minerals agreement aimed at strengthening supply chain resilience and supporting new mining and processing projects across both countries.

Under the agreement, the U.S. and Australia will each invest \$1 billion over the next 6 months in critical minerals projects. The deal also includes plans to establish a minimum price floor for certain materials, intended to promote long-term investment stability in the sector.

PM Albanese described the partnership as part of an \$8.5 billion project pipeline, with both governments outlining that investments will target deposits valued at ~\$53 billion. Details on specific projects have not yet been released.

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United States-Australia Framework
For Securing of Supply in the Mining and
Processing of Critical Minerals and Rare Earths



DESNZ IDENTIFIES CLEAN ENERGY MISSION AREAS

12

On 6 October, the Department for Energy Security and Net Zero (DESNZ) published its Clean Energy Superpower Mission areas of research interest - and critical minerals is one of them.

The new publication sets out how the UK can accelerate the transition to Net Zero through innovation and R&D. In section 3.2.1.1. Circular Economy, DESNZ emphasises the importance of moving away from the traditional 'take, make, dispose' model toward systems that eliminate waste, maximise resource efficiency, and close material loops.

By including critical minerals in this mission statement, DESNZ highlights the central role they play in the growth of the circular economy. Transforming the way we use and reuse resources underpins the UK's clean energy ambitions while also strengthening national security, reducing import dependence, and boosting supply resilience.

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ENERGY PATHWAYS PLC JOINS THE ASSOCIATION

13

CMA (UK) is delighted to welcome our newest member EnergyPathways plc to the Association.

EnergyPathways Plc (EPP) is developing low-emissions energy solutions to satisfy the UK's growing demand for home-grown clean energy as it transitions to Net Zero.

EPP's flagship project, the Marran Energy Storage Hub (MESH), will deliver a secure and flexible supply of low-carbon, low-cost energy through large-scale gas and green hydrogen storage off the coast of Lancashire. As an energy infrastructure project, the facility will be equivalent in size to UK's largest gas storage facility.

With demand for energy storage only continuing to rise, EPP's strategic location positions it to play a key role in regional growth and UK energy security.

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CMA (UK) & NATURAL HISTORY MUSEUM HOST CAREERS EVENT

14

On 23 October, the CMA (UK) hosted the 2nd edition of its Careers for Next Generation Minerals Fair with Natural History Museum. The event welcomed over 120 students, teachers, parents and industry from across the UK.

From researchers who investigate geochemical potential in volcanic rock, to metallurgists, consultants, geoscientists, and project leaders who monitor sustainability, supply chains, process innovation, health and safety — the opportunities in critical minerals are endless.

Thank you to everyone who attended, as well as our wonderful speakers and exhibitors. This event was generously sponsored by the Camborne School of Mines, SRK Consulting, and Vale Base Metals.

An in-depth article with photos will be made available soon. If you'd like to get involved with our 2026 event, please reach out to eileen@criticalmineral.org

CHECK OUT OUR 2024 EVENT [HERE](#)





ADVANCING THE UK CIRCULAR ECONOMY

15

UK Government has made the circular economy (CE) a national priority, with a new strategy due by the end of this year. The UK Ministry of Defense also published a concept note detailing how CE would deliver benefits for defense.

At our 5th Annual Conference on 1 December, we're bringing together government, industry and technology leaders for a panel discussion on advancing the UK CE of critical minerals and transforming momentum into strategic impact.

The UK is already a recognised powerhouse in advanced materials and clean tech, but to maintain momentum we must scale innovation and collaboration, attract investment, and embed circular principles across every sector.

Hear insights from experts at the UK Ministry of Defense (MoD), Ionic Technologies, Seloxium, DEScycle, and European Metal Recycling (EMR Group) on how circularity is shaping the discourse around critical minerals, and what the UK must do to stay ahead.

READ ON [HERE](#)

Sponsored by **Cornish**Metals

A Circular Economy Powerhouse: How the UK Can Push Ahead



Christian Peters
Seloxium



Thomas Kelly
Ionic Technologies



Sarah Liggins
UK Ministry of Defense



Fred White
DEScycle



Mike Hogan
European Metal Recycling

CORNISH LITHIUM PRODUCES LITHIUM HYDROXIDE

On 24 October, Cornish Lithium plc announced that it has become the first company in the UK to produce lithium hydroxide monohydrate (LHM), a key compound for making the lithium-ion batteries found in electric vehicles, grid scale battery storage, and batteries for consumer electronics.

Based in Cornwall, Cornish Lithium has repurposed a former china clay quarry and used patented low-carbon processing technology to produce LHM extracted from Cornish granite.

"We can test every single stage of it on an industrial scale," said founder and executive chairman Jeremy Wrathall to BBC News. "That's why it is such an important day for us."

Cornish Lithium plans to build a full-size lithium processing and refining plant with an annual capacity of up to 10,000 tonnes. It could be in full-scale production by 2029, creating 300 jobs and injecting £800m into the UK economy.

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NORTHERN LITHIUM PARTNERS FOR UK PRODUCTION

17

On 15 October, Northern Lithium announced an official partnership with Kurita and Eove to deliver commercial production of lithium carbonate in the UK from 2027 from lithium brines in County Durham, North East of England.

This tripartite partnership secures key steps towards delivering long-term production, using Eove's advanced membrane-based Direct Lithium Extraction (DLE) technology and Kurita's renowned water treatment solutions expertise.

Detailed design engineering is underway, with delivery of initial commercial production of 500 tonnes per annum (tpa) expected by the end of 2027. Northern Lithium has set targets to scale this initial capacity to 20,000+ tpa.

It is forecast that the UK demand alone could be in excess of 80,000 tpa by 2035, with Northern Lithium potentially capable of supplying 25% of that domestic requirement.

[READ ON HERE](#)





ZWS PUBLISHES INTERACTIVE SYSTEMS MAPS

On 20 October, Zero Waste Scotland (ZWS) published Systems Mapping of Scotland's Built Environment and Energy Infrastructure Sectors to illustrate the factors influencing circular economy principles and practices.

The systems maps show how policy, market dynamics, supply chains, and resource flows interact across the sectors, helping users identify opportunities for greater resource efficiency and impact mitigation efforts.

The maps also highlight where barriers and opportunities lie for enabling change, and how connected they are to understand influencing consequence. They focus on four strategies: circular design, lifetime extension, alternative business models, and recycled materials.

ZWS has also published a technical report and summary providing further context and analysis of their findings.

EXPLORE THE MAPS [HERE](#)

The Zero Waste Scotland logo, which consists of the words 'ZERO WASTE SCOTLAND' in white, bold, sans-serif capital letters, centered within a white circle. The background is a solid blue color with some faint, larger white circular shapes.

MINVIRO & PROJECT BLUE ON COPPER SOURCING

Minviro's recent collaboration with Project Blue brought their life cycle assessment (LCA) expertise and Project Blue's economic foresight to explore the environmental and financial dimensions of copper sourcing.

Their research revealed that recycled copper makes up 35-40% of global supply, and when produced efficiently, can reduce energy use by up to 90% and CO₂ emissions by up to 80% compared to primary copper.

However, the 'smart copper strategy' is "not about choosing the cheapest or the greenest option, but about integrating both perspectives to make data-driven, future-ready sourcing decisions." Minviro and Project Blue are bridging environmental impact and economic intelligence to help businesses navigate the material transition, from mine to market.

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PRIMARY VS. SECONDARY

COPPER

CMA (UK) ATTENDS CONSERVATIVE PARTY CONFERENCE

On 7 October, our founder & CEO Kirsty Benham spoke at 'Power, Security and the Critical Minerals Race' hosted by the Coalition for Global Prosperity (CGP) and chaired by Zoe Swanwick at the Conservative Party Conference.

The panel welcomed excellent insights from Rachel Carnac (Metal Events Limited), Bradley Thomas MP (Energy Security & Net Zero Committee), and Fin McCarron (Conservative Environment Network). The panelists explored the role of national security, leveraging UK innovation, cross-departmental collaboration, and government support for the sector through procurement and market cycles.

Thank you to the CGP for the invitation to participate and raising awareness about critical minerals. Thank you as well to the Delegation of the European Union to the UK for inviting the Association to attend their evening reception.

[READ ON HERE](#)





JOIN FINANCE EXPERTS TO DISCUSS THE CITY OF LONDON

London's legacy as the world's capital for commodities trading and investment dates back to 1877, when the London Metals Exchange was founded at the height of the Second Industrial Revolution. It set global benchmarks that continue to shape metals and minerals markets today.

While London remains iconic, hubs like Toronto and New York are attracting more mineral listings, fed by strong exploration capital and tax-incentivised risk structures.

At our 5th Annual Conference on 1 December, experts from Fasken, Standard Chartered, SLR Consulting and UK Export Finance will explore how the UK can reinvigorate its status for the next generation of responsible mineral development.

Our speakers will discuss the mobilisation of private and public capital, how to manage risk with ESG, the role of policy instruments, the deployment of alternative financing models, and the future of financing for resilience.

READ ON [HERE](#)

Sponsored by **Cornish**Metals

Reviving the City of London as a Finance Hub for Future Minerals



Maria Yassin-Jah
SLR Consulting



Guy Winter
Fasken



Catriona Bell
Standard Chartered



George Hames
UK Export Finance



CENTRAL ASIA'S STRATEGIC VALUE TO THE UK

22

UK Government will be hosting a special side event at our 5th Annual Conference on “A New Silk Road of Resources: Central Asia’s Strategic Value to UK Industries”.

The event offers a rare chance to hear directly from Central Asian suppliers and UK industry leaders shaping the future of critical minerals. Join us to hear from DBT Central Asia, Kazakh, Uzbek, and UK downstream companies; to participate in interactive discussion and networking opportunities; and witness a ceremonial B2B signing.

Can't make the full conference? We've got you covered. Use the code **SILK20ROAD** at checkout to receive 20% off your ticket, giving you access to all sessions from 11:00 onwards.

REGISTER HERE

*This year we are partnering with MINEX to offer a **joint ticket** to attend the **CMA (UK) 5th Annual Conference** and **Minex Eurasia 2025**. This is your chance to attend **two premier events** at London Mining Week at an exclusively discounted price!*

FIND OUT MORE & REGISTER HERE



A NEW SILK ROAD OF RESOURCES: CENTRAL ASIA'S STRATEGIC VALUE TO UK INDUSTRIES

Wheatley Room, 1 Wimpole Street, London
1 December 2025, 11:30 - 13:00 (GMT)





INNOVATE UK CRITICAL MINERALS PROGRAMME

23

Innovate UK is inviting ambitious UK companies to join the Global Business Innovation Programme (GBIP) focused on Critical Materials Midstream Processing and Recycling.

This fully-funded opportunity offers UK innovators a chance to build partnerships with leading Australian organisations and researchers, explore new R&D and commercial collaborations, gain in-depth market insight and global growth support, and an official market visit to Perth.

Building on Innovate UK's partnership with Australia's Commonwealth Scientific and Industrial Research Organisation, this GBIP represents a strong opportunity for UK businesses to work together with partners in Australia to build more responsible and resilient critical materials supply chains for the benefit of both countries.

Join the briefing event on 27 October and find out more about the programme and application process below.

[READ ON HERE](#)

Global Business Innovation Programme



Innovate
UK



CRL PUBLISHES STANDOUT DRILLING RESULTS

On 13 October, Cornwall Resources Limited (CRL) announced standout drillhole results from the first borehole of its ongoing drilling campaign at the Redmoor tungsten-tin-copper project.

The laboratory assay results reinforce Redmoor's status as Europe's highest grade, undeveloped, tungsten resources, and one of the highest grade deposits globally.

Charles Manners, Executive Chairman of CRL's parent company Strategic Minerals Plc, said: "It is in the Board's opinion that Redmoor's value has gone unrecognised, and our intention is to further progress the project and highlight its merits within a global context.

With tungsten prices rising significantly this year, and a global push to secure access to critical and strategic minerals, Redmoor is well placed as a world leading asset."

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PROUD TO BE PART OF LONDON MINING WEEK 2025

London is set to become the global capital of mining with the launch of London Mining Week - a new initiative by Beacon Events uniting industry leaders, investors, policymakers, and innovators for five days of mining-focused events.

Decision-makers from around the world will converge on the city for a week of high-level meetings, capital markets access, world-leading legal expertise, and global agenda setting.

The CMA (UK) is pleased to be an official part of London Mining Week, with our 5th Annual Conference, **Critical Minerals: Transforming the Future**, and Drinks Reception taking place at 1 Wimpole Street on Monday, 1 December.

Get 10% off your delegate passes to Resourcing Tomorrow by using our exclusive discount code **LMW10**.

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**WHERE LONDON BECOMES THE
CENTRE OF THE GLOBAL MINING CONVERSATION**



NEWS ROUNDUP

The following news articles from Argus Media, Mining Weekly, Mining Magazine, Financial Times, and others, provide an overview of critical mineral mining for:

- Cobalt
- Copper
- Graphite
- Lithium
- Nickel
- Manganese
- Rare Earth Elements
- Tin
- Tungsten
- Vanadium

The Critical Minerals Association (UK) takes no credit for any articles and makes no endorsement of any of the content.

Cobalt

- Africa
 - Democratic Republic of Congo [13.10.25]
 - The DRC will impose cobalt export quotas from October 16, slashing shipments and pushing prices to three-year highs.
 - [Read the article here.](#)
 - Zambia: Anglo American [20.10.25]
 - Anglo American and Arc Minerals ended their copper-cobalt joint venture in Zambia, with Arc regaining full ownership.
 - [Read the article here.](#)
- North America
 - Canada: Electra Battery Materials [23.10.25]
 - Electra Battery Materials secured \$80m to complete North America's first cobalt refinery in Ontario, Canada.
 - [Read the article here.](#)
 - United States [17.10.25]
 - The US canceled a \$500m cobalt procurement tender, highlighting supply risks from DRC export limits and rising prices.
 - [Read the article here.](#)
- Oceania
 - Australia: Legacy Minerals [14.10.25]
 - Legacy Minerals partnered with Cobalt Blue to assess processing and commercialisation of the NiCo Young nickel-cobalt project.
 - [Read the article here.](#)

Copper

- Africa
 - Angola: Shining Star Icarus [22.10.25]
 - Copper production to start at Angola's first major copper mine.
 - [Read the article here.](#)
- Asia
 - Azerbaijan: Anglo Asian Mining PLC [16.10.25]
 - Anglo Asian Mining announces record Q3 copper production.
 - [Read the article here.](#)
 - Philippines: Sagittarius Mines Inc [22.10.25]
 - Sagittarius launches search for investor for Philippines' largest copper-gold mine.
 - [Read the article here.](#)
- North America
 - Canada: Northstar Gold Inc [09.10.25]
 - Northstar Gold signs agreement with Novamera to use 'surgical mining' technique at its Cam Copper project.
 - [Read the article here.](#)
 - USA: BHP Group [16.10.25]
 - BHP explores reopening four inactive Arizona copper mines
 - [Read the article here.](#)

Graphite

- Europe
 - Germany: International Graphite Ltd [16.10.25]
 - International Graphite announces Bitterfeld Industrial precinct as preferred site for expandable graphite plant in Europe.
 - [Read the article here.](#)
 - Greenland: GreenRoc Strategic Materials [22.10.25]
 - GreenRoc Strategic Minerals to receive €5.2million loan from Denmark's export credit agency, EIFO, to redevelop closed graphite mine.
 - [Read the article here.](#)
- Middle East
 - UAE: NextSource Materials Inc [02.10.25]
 - NextSource Material to build the largest battery anode facility outside Asia in Abu Dhabi.
 - [Read the article here.](#)
- North America
 - USA: Titan Mining Corp [08.10.25]
 - Titan Mining receives letter of interest from US Export-Import Bank for funding of approximately \$120million for its Kilbourne Graphite Project.
 - [Read the article here.](#)
- Oceania
 - Australia: International Graphite Ltd [23.10.25]
 - International Graphite progresses development of Collie micronising plant.
 - [Read the article here.](#)

Lithium

- Africa
 - Zimbabwe: Huayou [17.10.25]
 - Huayou to start production of lithium sulphate during Q1 2026 with an expected annual capacity to exceed 50,000 m/t.
 - [Read the article here.](#)
- Asia
 - China: Zangge Mining [13.10.25]
 - Zangge mine resumes production after 87-day government ordered shutdown.
 - [Read the article here.](#)
- Europe
 - Germany: Vulcan Energy [13.10.25]
 - Vulcan Energy agrees supply agreement with Glencore for lithium hydroxide from its Lionheart project.
 - [Read the article here.](#)
 - United Kingdom: Northern Lithium [15.10.25]
 - Northern Lithium agrees joint venture with Eove and Kurita for a modular DLE partnership to target commercial output from 2027.
 - [Read the article here.](#)
- South America
 - Peru [07.10.25]
 - Peru minister announces intentions to sign an MOU with Saudi Arabia to develop lithium projects.
 - [Read the article here](#)

Manganese

- Africa
 - South Africa: Giyani Metals Corp [06.10.25]
 - Giyani Metals successfully produces high purity manganese sulphate monohydrate at its demonstration plant in Johannesburg
 - [Read the article here.](#)
- North America
 - USA: Electric Metals USA Ltd [25.10.25]
 - Electric Metals raises \$4 million from non-brokered private placements to advance its North Star Manganese Project.
 - [Read the article here.](#)
- Oceania
 - Australia: Black Canyon Ltd [22.10.25]
 - Black Canyon's KR2 deposit receives 90% upgrade from Inferred to Indicated status.
 - [Read the article here.](#)

Nickel

- Africa
 - Botswana [03.10.25]
 - Botswana reopens nickel mine which had been closed for a decade, to develop regional hub.
 - [Read the article here.](#)
- Asia
 - Indonesia [07.10.25]
 - Indonesian government shortens validity of mining production quotas, seeks greater control of nickel output.
 - [Read the article here.](#)
- North America
 - Canada: Canada Nickel [20.10.25]
 - Canada Nickel releases strong results from economic impact study at flagship nickel project in Ontario.
 - [Read the article here.](#)
- Oceania
 - Australia: First Quantum Minerals [19.10.25]
 - FQM receives approval for expansion of idle nickel mine in Western Australia.
 - [Read the article here.](#)
- South America
 - Brazil: Centaurus Metals [10.10.25]
 - Centaurus Metals secures mining lease for Jaguar nickel sulphide project in northern Brazil.
 - [Read the article here.](#)

Rare Earth Elements

- Africa

- Namibia: E-Tech Resources [01.10.25]
 - UK exploration company E-Tech Resources identifies kilometer-scale REE Soil Anomaly at Eureka Project.
 - [Read the article here.](#)
- Namibia: E-Tech Resources [27.10.25]
 - E-Tech Resources rebrands as ReeXploration Inc., reflecting renewed focus on responsible discovery and critical mineral growth in Namibia.
 - [Read the article here.](#)
- South Africa: Steenkampskraal [21.10.25]
 - Steenkampskraal reaches key funding milestone for REE plant.
 - [Read the article here.](#)

- Asia

- Pakistan [04.10.25]
 - Pakistan sends first batch of REEs to the United States, following USD \$500 million partnership signed last month.
 - [Read the article here.](#)

- Europe

- Greenland: Critical Metals Corp. [20.10.25]
 - Critical Metals secures USD \$120 million for Tanbreez REE project in Greenland.
 - [Read the article here.](#)

Tin

- Asia
 - Indonesia: PT Arsari Tambang [15.10.25]
 - Indonesia's PT Arsari Tambang plans to acquire a C\$423 million mining asset in Canada by 2026 under a new Indonesia-Canada trade deal.
 - [Read the article here.](#)
- Europe
 - United Kingdom: Cornish Metals [30.09.25]
 - Cornish Metals plans to reopen the South Crofty tin mine in Pool, Cornwall, by 2028, marking its first operation since closing in 1998.
 - [Read the article here.](#)

Tungsten

- Africa
 - Rwanda: Trinity Metals Ltd. [02.10.25]
 - Rwanda's first tungsten shipment from the Nyakabingo mine arrived in Pennsylvania, marking a new US-Rwanda conflict-free supply partnership.
 - [Read the article here.](#)
- Europe
 - Portugal: Allied Critical Metals [14.10.25]
 - Allied Critical Metals aims to begin production at its Borralha and Vila Verde tungsten projects in Portugal by 2026 to reinforce Western supply chains.
 - [Read the article here.](#)

Vanadium

- Africa
 - South Africa: Localisation Support Fund [15.10.25]
 - LSF reports commissioned study that shows South African deposits could underpin a value chain for VFRBs.
 - [Read the article here.](#)
- North America
 - Canada: VanadiumCorp [15.10.25]
 - VanadiumCorp announces resource estimates for its Lac Doré project in Quebec.
 - [Read the article here.](#)
 - USA: Anfield Energy [23.10.25]
 - Anfield to formally break ground in Velvet-Wood mine in San Juan, Utah on November 6.
 - [Read the article here.](#)
- South America
 - Brazil: Golcap Resources [14.10.25]
 - Golcap announces an option agreement to acquire full ownership of the Itaituba Vanadium-Titanium Project.
 - [Read the article here.](#)

EVENTS CALENDAR

NOVEMBER 2025

- Innovation Forum | **Critical Minerals Innovation Forum** | London, UK | 5 - 6 November
 - [Register here.](#)
 - *Are you a member of the CMA (UK)? Use code **CMA10** at checkout to get 10% of your delegate pass!*
- Geological Society Business Forum | **Responsible Production, Use & Recycling of Lithium in Civilised Society** | London, UK | 18 November
 - [Register here.](#)

DECEMBER 2025

- Critical Minerals Association (UK) 5th Annual Conference | **Critical Minerals: Transforming the Future** | 1 Wimpole Street, London | 1 December
 - [Register here.](#)

*The Critical Minerals Association (UK) is proud to partner with Resourcing Tomorrow and many others to form **London Mining Week** (30 November - 5 December). [Learn more here.](#)*

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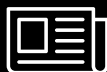
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